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November 4, 1991

1-305106**3** \$16.00 foliag fee

Recordation No. 9642

NOV 4 1991 -1 30 PM

Dear Mr. Strickland:

INTERSTATE COMMERCE COMMISSION

On behalf of Lake Erie, Franklin & Clarion Railroad Company, I submit for filing and recording under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder, three (3) executed counterparts of a secondary document, not previously recorded, entitled Full Release and Termination ("Release"), executed as of October 29, 1991. The aforesaid Release relates to that certain Conditional Sale Agreement ("CSA") and related Agreement and Assignment, each dated as of September 1, 1978, and recorded respectively with the Interstate Commerce Commission under Recordation No. 9642 and 9642-A, and should be filed under the next available letter designation under Recordation No. 9642 which we believe will be -B.

The executing party to the enclosed Release is:

Guarantee Mutual Life Company 8801 Indian Hills Drive Omaha, Nebraska 68114

The said Release is a full release and termination of the CSA recorded under Recordation No. 9642 and a full release and discharge of the collateral covered therein and thereby.

The equipment released is all units covered in and by the CSA.

A short summary of the document to appear in the ICC Index is as follows:

"Full Release and Termination."

Enclosed is a check in the amount of sixteen dollars (\$16.00) in payment of the filing fee.

this is fac ha-9642-B Once the filing has been made, please return to bearer the stamped counterparts of the document not needed for your filing purposes, together with the fee receipt, the letter from the ICC acknowledging the filing, and the two extra copies of this letter of transmittal.

Very truly yours,

Allen H. Harrison, Jr. Attorney for Lake Erie, Franklin & Clarion Railroad Company for the purpose of this filing.

Honorable Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
Washington, D.C. 20231

Enclosures

AHH/iw

BY HAND

OFFICE OF THE SECRETARY

Allen H. Harrison, Jr. Patrick J. Allen Wilmer Cutler & Pickering

2445 M. St. N.W.

Washington, .D.C. 20037

Dear Sir:

The enclosed dcoument(s) was recorded pursuant to the provisions of Section 11303 of the Insterstate Commerce Act, 49 , and assigned U.S.C. 11303, on at 1:30pm 11/4/91 recordation number(s). 9642-B

Sincerely yours,

L. Strickland, Jr. Secretary

9640-B

NOV 4 1991 -1 30 PM

FULL RELEASE AND TERMINATION TERSTATE COMMENCE COMMENCE

This Full Release and Termination is made by Guarantee Mutual Life Company, assignee of Evans Transportation Company as indicated herein.

WHEREAS, Evans Transportation Company ("Evans") and Lake Erie, Franklin & Clarion Railroad Company ("LEF") entered into that certain Conditional Sale Agreement ("CSA") dated as of September 1, 1978 securing certain obligations of LEF to Evans covering the manufacture of twenty-five (25) 4780 cu. ft. covered hopper cars ("Equipment"), and

WHEREAS, the CSA was filed and recorded with the Interstate Commerce Commission on August 15, 1978 under Recordation No. 9642, and

WHEREAS, by that certain Agreement and Assignment dated as of September 1, 1978 between Evans and Guarantee Mutual Life Company, Evans assigned all of its right, title and interest in, to and under the CSA, including the Equipment to Guarantee Mutual Life Company, and

WHEREAS, the said Agreement and Assignment was recorded with the Interstate Commerce Commission on August 15, 1978 under Recordation No. 9642-A, and

WHEREAS, the obligations secured by the CSA have been fully satisfied and discharged;

NOW, THEREFORE, for good and valuable consideration, the sufficiency and receipt of which is acknowledged, and intending to be legally bound, Guarantee Mutual Life Company, does hereby fully release and terminate in toto the security interest created by the CSA and fully releases and discharges all the collateral described therein.

IN WITNESS WHEREOF, Guarantee Mutual Life Company has duly executed this Full Release and Termination as of this 29th day of October, 1991.

GUARANTEE MUTUAL LIFE COMPANY

y:

Name: David L. Bomberger

Title: Senior Vice President - Investments & Treasurer

STATE OF _	Nebraska)	88:
COUNTY OF	Douglas	<i>,</i> }	

On this 29th day of October, 1991 before me personally appeared David L. Bomberger, to me personally known, who being by me duly sworn, says that he/she is the Senior Vice President - Investments of Guarantee Mutual Life Company, that the foregoing instrument was signed on behalf of said Guarantee Mutual Life Company by authority of its Board of Directors, and he/she acknowledged that the execution of the foregoing instrument was the free act and deed of the said Guarantee Mutual Life Company.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal.



Aula K Mumm-Notary Public

My Commission expires: 10/12/92